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Michael A. Rosenthal, Esq.
Janet M. Weiss, Esq. (JW-5460)

ATTORNEYS FOR LEHMAN BROTHERS PRIVATE EQUITY FUNDS
(*listed on attached Exhibit A hereto*)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS, INC.,

Debtor.

Chapter 11

Case No. 08-13555 (JMP)

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICE AND SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the Lehman Brothers Private Equity Funds listed on Exhibit A attached hereto (collectively, the “Lehman Brothers Private Equity Funds”), hereby enter their appearance by and through their counsel, GIBSON, DUNN & CRUTCHER LLP, pursuant to § 1109(b) of title 11 of the United States bankruptcy Code (the “Bankruptcy Code”) and Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and such counsel hereby requests that all papers served or required to be served in this case and in any cases consolidated or administered herewith, be given to and served upon, and that Gibson Dunn & Crutcher LLP be added to the mailing matrix on file with the Clerk of the Bankruptcy Court, as follows:

Michael Rosenthal, Esq.
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PLEASE TAKE FURTHER NOTICE that, pursuant to § 1109(b) of the Bankruptcy Code, the foregoing request includes the notices and papers referred to in the Bankruptcy Rules and also includes, without limitation, any plan of reorganization and objections thereto, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, requests or petitions, disclosure statements, answering or reply papers, memoranda and briefs in support of any of the foregoing and any other documents brought before this Court with respect to these proceedings, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, personal delivery, telephone, telegraph, telex, facsimile, electronic mail or otherwise, which affect or seek to affect in any way any rights or interests of the Debtor.

Respectfully submitted,

/s/ Janet M. Weiss

Michael A. Rosenthal
Texas State Bar No. 17281490
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ATTORNEYS FOR THE LEHMAN BROTHERS PRIVATE
EQUITY FUNDS LISTED ON EXHIBIT A

EXHIBIT A

Lehman Brothers Merchant Banking Partners	Lehman Brothers Merchant Banking Partners II
Lehman Brothers Merchant Banking Partners III	Lehman Brothers Merchant Banking Partners III Delaware AIVs
Lehman Brothers Merchant Banking Partners IV	Lehman Brothers Merchant Banking Partners IV Delaware AIVs
Lehman Brothers Venture Capital Group (pre-fund, 1996-1998, aka VC Fund I)	LB VC Partners LP (VC Fund II)
Lehman Brothers Venture Partners	Lehman Brothers VC Partners 2002 LP (VC Fund III)
Lehman Brothers Venture Partners 2003-C (VC Fund IV)	Lehman Brothers Venture Partners 2003-P (VC Fund IV)
Lehman Brothers Venture Partners V-P	Lehman Brothers Venture Partners V
Lehman Brothers CDO Opportunity Partners 2004 Lehman Brothers CDO Mezzanine Fund 2005-I Unit Trust	Lehman Brothers CDO Opportunity Partners II
Lehman Brothers Loan Opportunity Fund	Lehman Brothers Secondary Opportunities Fund
Lehman Co-Investment Partners	Lehman Brothers Secondary Opportunities Fund II
Lehman Brothers MLP Opportunity Fund	Lehman Brothers Real Estate Partners
Lehman Brothers Real Estate Partners II	Lehman Brothers Real Estate Partners III
Lehman Brothers Real Estate Mezzanine Partners	Lehman Brothers Real Estate Mezzanine Partners II
Lehman Brothers Merchant Banking Partners IV (Europe) (Feeder Fund)	Lehman Brothers Merchant Banking Partners IV (Europe)
Lehman Brothers Private Equity Partners, Ltd.	Lehman Brothers European Mezzanine Partners 2003
Lehman Brothers European Mezzanine Partners II	Lehman Brothers Distressed Structured Credit Fund

Lehman Brothers Merchant Banking Partners (offshore and Japan)	LB Offshore Investment Partners II LP
Lehman Brothers Merchant Banking Partners IV Offshore AIV (A) LP	LB Merchant Banking Partners III Cayman AIV LP
LB Co-Investment Partners Cayman AIV I LP	Lehman Brothers Loan Opportunity Fund Cayman LP
LB Secondary OPP Offshore Fund LP	LP Secondary OPP Offshore Fund II LP
Lehman Brothers Offshore Real Estate Partners	Lehman Brothers Real Estate Partners II
Lehman Brothers Offshore Real Estate Mezzanine Partners	Lehman Brothers Offshore Real Estate Partners III
Lehman Brothers Offshore Real Estate Partners III (Europe) SCA, SICAR	Lehman Brothers Cayman GP, Ltd.
Lehman Brothers Cayman Partners, Ltd.	LB Offshore GP Holdings (PE) Ltd.
LB Offshore Partners (PE) Ltd.	

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CERTIFICATE OF SERVICE

I, Jennifer M. Contreras, hereby certify that on September 16, 2008, I caused a copy of the annexed Notice of Appearance and Request for Service of Papers to be served by postage-paid United States First Class Mail upon a) Harvey R. Miller, Esq. Weil, Gotshal & Manges, LLP, 767 Fifth Avenue New York, New York 10153, and b) Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004.

/s/ Jennifer M. Contreras
Jennifer M. Contreras